



LEADERSHIP PROFILE

Andrew Filauro is a Managing Director with Oxford Financial Group, Ltd. Drawing on his investment expertise, extensive leadership experience and years advising business owners and families, Andrew's primary focus is understanding his clients and delivering solutions that reflect their personal values. He provides this proactive advice by coordinating the deep technical expertise of Oxford's Family Office and Investment teams to build best practices for each family's unique set of circumstances.

Andrew previously served as a Private Wealth Advisor at Goldman, Sachs & Co. in Palm Beach. His responsibilities included developing goals-based wealth allocation strategies and quarterbacking the financial needs of entrepreneurs and families of significant wealth. After Goldman, Andrew opened and led the Palm Beach office of Steel Grove Capital Advisors, where he served as an Investment Advisor to wealthy business owners. Andrew began his career on Wall Street in the Investment Banking Division of Barclays in New York, where he raised capital for business owners in the industrial and financial services sectors.

ANDREW D. FILAURO, MBA MANAGING DIRECTOR



"We help each family create a disciplined plan for the future by integrating sophisticated estate planning strategies with investment advice aimed at enhancing multi-generational wealth. Our uncommon ability to unite estate planning and investment goals and deliver them in a conflict-free manner is one of the reasons clients hire Oxford."

Prior to his career in finance, Andrew served for five years as a Captain in the United States Army. His time in the Army included a 12-month deployment to Afghanistan and service as the aide-de camp to the Commanding General of the Army's Research, Development and Engineering Program. Andrew earned a master of business administration (MBA) from Duke University's Fuqua School of Business and a bachelor of science degree in economics from the United States Military Academy at West Point, where he was the goalkeeper of the men's soccer team.

Andrew is a leader in several charitable organizations, including The Fund for West Palm Beach Police, the Palm Beach Symphony and Habitat for Humanity, where he serves on the Veterans Build Committee. He is also the Vice President of the West Point Society of the Palm Beaches. Originally from New Jersey, Andrew lives in West Palm Beach, Florida, with his wife, Stephanie, and their two children. Andrew enjoys exercising, golfing, collecting wine, traveling and raising his children.

The Master of Business Administration (MBA) is a graduate level degree providing theoretical and practical training for business or investment management.
OFG-2505-10
