



LEADERSHIP PROFILE

Chase Bunnell is a Senior Associate with Oxford Financial Group, Ltd. In this role, Chase is responsible for sourcing, analyzing and conducting due diligence of new direct investment opportunities and ongoing support of existing portfolio companies of Mayfair Capital Partners™.

Prior to joining Oxford, Chase was an Investment Banking Associate in the Consumer Group of Harris Williams where

CHASE J. BUNNELL SENIOR ASSOCIATE



“My goal is to help uncover the most successful investment opportunities that fit Oxford’s unique aspirational investment platform, so I can help our clients achieve the best possible outcomes.”

he was responsible for financial analysis and process execution across a number of deals.

Chase studied finance at the University of St. Thomas, where he obtained his Bachelor’s degree in Business Administration and graduated *magna cum laude*.