



LEADERSHIP PROFILE

Ryan Shidler is a Managing Director and Oxford Investment Fellow® with Oxford Financial Group, Ltd. In this role, his responsibilities include sourcing, evaluation, execution and management of direct private investments for Mayfair Capital Partners™ and ongoing support of existing portfolio companies. Additionally, he is responsible for manager sourcing, evaluation, execution and management of private market funds and co-investment opportunities. Ryan also serves as a key member across Oxford's private market investment committees including the Mayfair Investment Committee, Regent Street and Co-Investment.

Before joining Oxford, Ryan was a Financial Analyst at Regions Asset Management, a business group within Regions Bank that provides investment management services.

RYAN T. SHIDLER, CFA, CAIA MANAGING DIRECTOR & OXFORD INVESTMENT FELLOW



“Developing a disciplined approach combined with understanding risk are foundational for successful investing. Oxford’s long history of accessing top investment managers, creating strong alignment of interests and maintaining a long-term perspective have been instrumental for our clients in their pursuit of wealth enhancement.”

In that role he analyzed client portfolios, provided performance commentary and attribution analysis on equity and fixed income strategies.

Ryan graduated from Samford University with a Bachelor of Science degree in Business Administration with an emphasis in Finance. He is a holder of the Chartered Financial Analyst® designation (CFA® charterholder) and the Chartered Alternative Investment Analyst (CAIA) professional designation. Ryan is a member of the CFA Society of Indianapolis and a chapter member of CAIA Chicago.

Ryan lettered four years as a tennis player while at Samford and was the 2012 winner of the Jim Griffin Award, one of Samford Athletics' highest honors given annually to the “Unsung Hero” that exemplifies what it is to be a teammate.

Chartered Financial Analysts® (CFA®) are licensed by the CFA® Institute to use the CFA® mark. CFA® certification requirements: hold a bachelor's degree from an accredited institution or have equivalent education or work experience, successful completion of all three exam levels of the CFA® Program, have 48 months of acceptable professional work experience in the investment decision-making process and fulfill society requirements, which vary by society. Unless you are upgrading from affiliate membership, all societies require two sponsor statements as part of each application; these are submitted online by your sponsors. The Chartered Alternative Investment Analyst (CAIA) designation is a professional designation offered by the CAIA Association. CAIA designation is the globally-recognized credential for professionals managing, analyzing, distributing or regulating alternative investments. Candidates must complete a course of study and pass two examinations. CAIA designees are required to maintain membership in the CAIA Association and adhere to professional and ethical standards.

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