LEADERSHIP PROFILE

ROBERT L. WEBB, MBA, CFA

MANAGING DIRECTOR &
OXFORD INVESTMENT FELLOW

"Private equity at its roots is the study of business. To turn great businesses into great investments requires a disciplined focus on operational expertise, professional resources, repeatable processes and alignment of interests."

Rob Webb is a Managing Director and Oxford Investment Fellow with Oxford Financial Group, Ltd. In his role, Rob conducts investment research with a focus on private market funds. He also takes part in manager sourcing, due diligence, portfolio construction and investment recommendations.

Prior to joining Oxford, Rob spent over 17 years as an investment professional with State Farm Insurance. He worked in the Fixed Income department before co-founding State Farm's Private Equity Investment Program in 2011. Prior to attending business school, Rob began his career as a Research Analyst at the Federal Reserve Bank of St. Louis.

Rob graduated with a bachelor of business in economics from Western Illinois University. He received his master of business administration from Indiana University Kelley School of Business and has served on 20 fund advisory boards.

Rob and his wife, Mikele, live in Carmel, Indiana with their three cats. Rob enjoys reading about American history.

Rob's disciplined yet energetic approach to his craft at Oxford brings to life his experience, background and expertise in pursuit of Oxford's continuing mission of service.

The Master of Business Administration (MBA) is a graduate level degree providing theoretical and practical training for business or investment management. Chartered Financial Analysts® (CFA®) are licensed by the CFA® Institute to use the CFA® mark. CFA® certification requirements: hold a bachelor's degree from an accredited institution or have equivalent education or work experience, successful completion of all three exam levels of the CFA® Program, have 48 months of acceptable professional work experience in the investment decision-making process and fulfill society requirements, which vary by society. Unless you are upgrading from affiliate membership, all societies require two sponsor statements as part of each application; these are submitted online by your sponsors.
OFG-2404-43