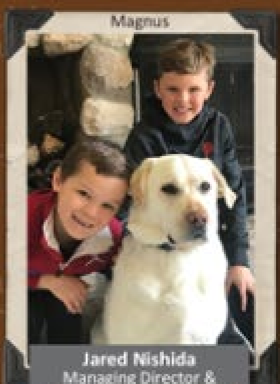
SPECIAL UPDATE

FROM

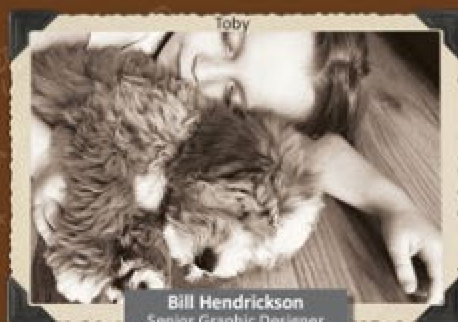
OXFORD FINANCIAL GROUP, LTD.

During this difficult time, we're reminded more than ever that our loved ones at home, our colleagues at work and our uncompromising commitment to the families, institutions and advisors we support is why we do what we do. We are totally focused on meeting your needs, no matter what challenges we face.



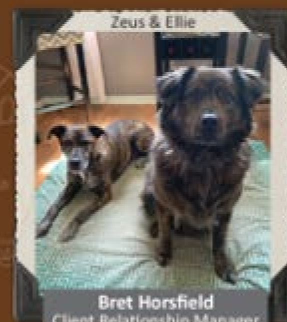
Magnus

Jared Nishida
Managing Director & Oxford Investment Fellow



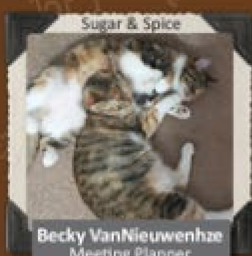
Toby

Bill Hendrickson
Senior Graphic Designer



Zeus & Ellie

Bret Horsfield
Client Relationship Manager



Sugar & Spice

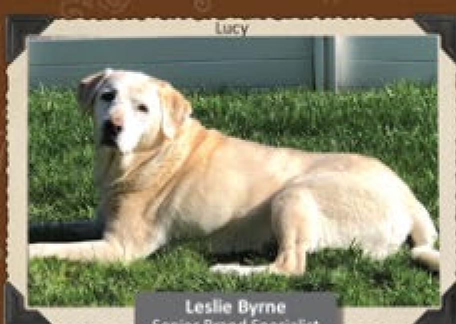
Becky VanNieuwenhze
Meeting Planner

Reagan Lincoln

Keenan Pierce Call
Wealth Strategist & FOS Technical Supervisor

Smokey

Bethany Breedlove
Client Service Coordinator

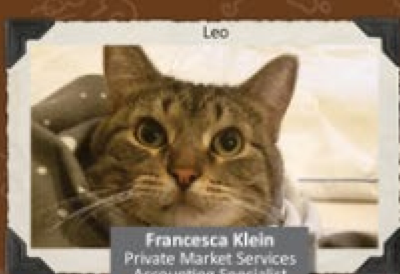


Lucy

Leslie Byrne
Senior Brand Specialist

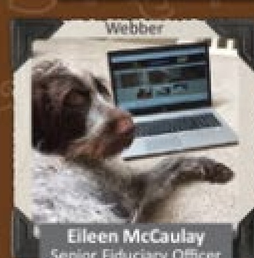
Lila

Lauri Emery
Administrative Services Manager



Leo

Francesca Klein
Private Market Services Accounting Specialist



Webber

Eileen McCaulay
Senior Fiduciary Officer

Tank

Karrie Finke
Private Family Services Coordinator


Luna
Cindy Markus
Executive Assistant
Tigre
Cuddles
Greg Davis
Managing Director &
Oxford Investment Fellow
Pudding
Hien Miller
Senior Client Billing Specialist
Rookie
Gail Boelke
Manager
Client Service Coordinators
Red, Pugs, Mia, Charliegh & Gracie
Debora Bennett
Managing Director
Cooper & Duke
Bryan Dunnivant
Managing Director, Regent Street
& Oxford Investment Fellow
Chewy
Kristina Baron
Managing Director
Bella Rose
Debbie Caldwell
Executive Coordinator
Winston
James Wright
Senior Client
Relationship Manager
Griff
Sasha
Angie Linton
Senior Financial Analyst
Quincy
Greg Osborne
Senior Portfolio Strategist

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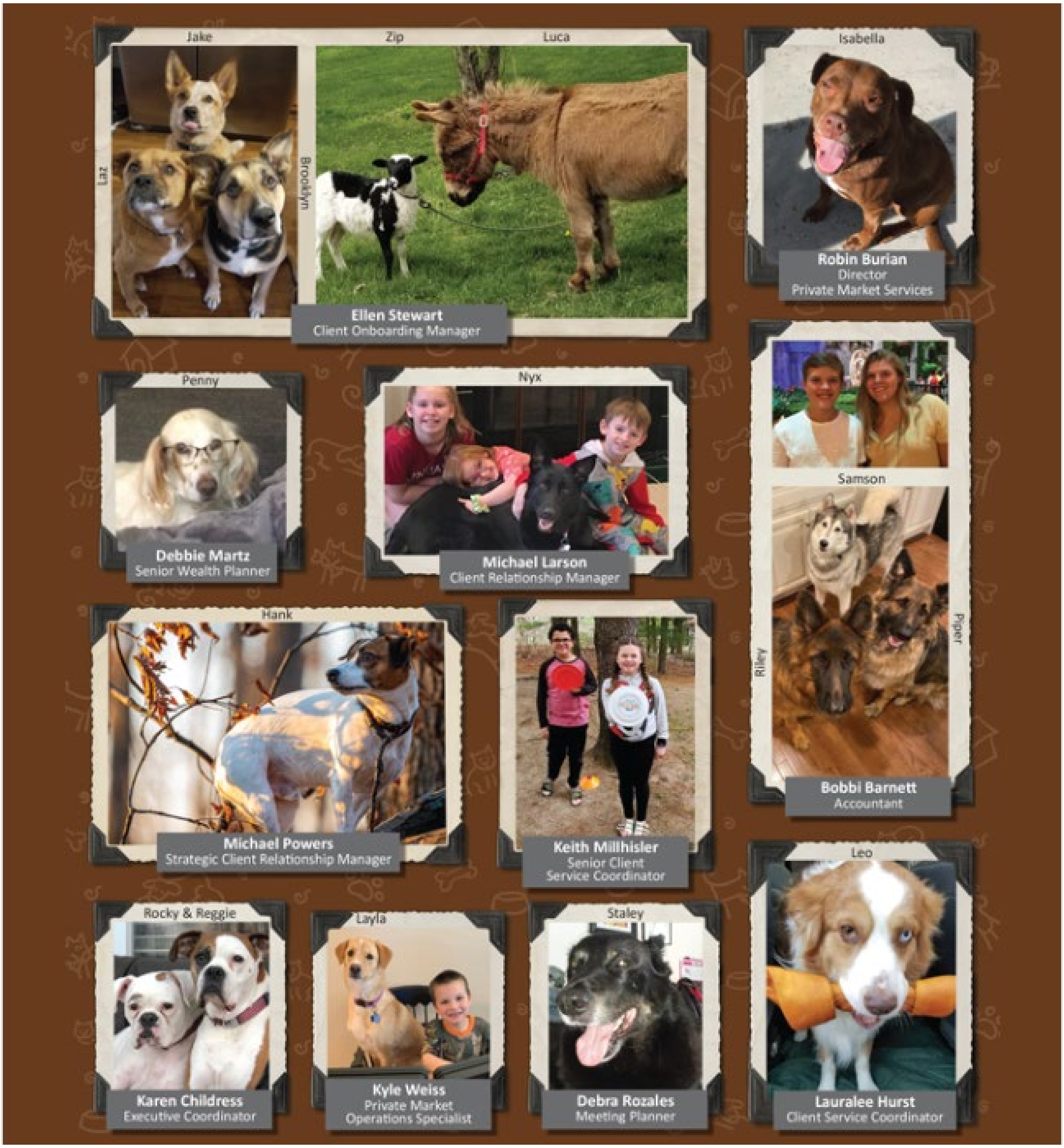
Jake
Laz
Brooklyn
Zip
Luca
Ellen Stewart
Client Onboarding Manager
Isabella
Robin Burian
Director
Private Market Services
Penny
Debbie Martz
Senior Wealth Planner
Nyx
Michael Larson
Client Relationship Manager
Samson
Riley
Piper
Bobbi Barnett
Accountant
Hank
Michael Powers
Strategic Client Relationship Manager
Keith Millhisler
Senior Client
Service Coordinator
Leo
Lauralee Hurst
Client Service Coordinator
Rocky & Reggie
Karen Childress
Executive Coordinator
Layla
Kyle Weiss
Private Market
Operations Specialist
Staley
Debra Rozales
Meeting Planner

Continued…


Delaney Jasper
Rhonda King
Senior Fiduciary Officer
Draco Lola
Robert DeBoo
Systems Administrator
Rocky
Lori Starr
Private Family Services Manager
Daffodil
Sarah Cazares
Private Family Services Coordinator
Bryo
Marti Tobar
Private Family Services Coordinator
Dixie
Sandy Hall
Executive Assistant/ Meeting Planner
Titan
Susan Silberberg
Client Billing Specialist
Jauwana White
Senior Billing Operations Specialist
Winston
Scott Rewey
Managing Director
Lorelei Tolson
Managing Director
Ziggy
Lisa Walker
Chief Operations & Risk Officer
Cooper
Lisa Cagle
Executive Coordinator

Continued…

Ty Schlobohm
Managing Director
Lewis
Emmie
Peter Reist
Managing Director
Marissa Swanson
Executive Assistant/
Meeting Planner
Stella
Rick Davis
Managing Director
Harper
Susie Harper
Client Relationship Manager
Cason Cusack
Client Relationship Manager
Sydnee
Cheryl Hensley
Billing Operations Manager
Reese
Nicole Cherry
Client Service Coordinator
Max
Rob Twitchell
Managing Director
Louie
Cam Johnson
Managing Director &
Oxford Investment Fellow

Continued…


Stella
Rebecca Schroeder
Client Service Coordinator
Brom
Chris Kreipke
Senior Investment Research Analyst
Gobble
David Lewis
Managing Director &
Oxford Investment Fellow
Amirah
Dawn Parham
Private Family
Services Assistant
Lewis & Clark
Jennifer Pettit
Executive Assistant/
Meeting Planner
Greg Tislow
Controller
Vic
Boo Bear
Laurie Prater
Executive Assistant
Charles Carter
Managing Director
Liberty
Rhonda Brehm
Meeting Planner
Piper
Mike Rosen
Managing Director
Private Equity
Loki & Lucy
Erin Meadows
Executive Assistant

Continued…


Murphy
Sue McMillen
Chief Talent Officer
Bonaparte
Louise
Liz Kiser
Director of Marketing & Communications
Paige Kirkland
Managing Director
Molly
Kitty
Nicole Egner
Private Market Services Account Manager
Hank
Jason Vaurio
Senior Investment Research Analyst
Rhea Hopwood
Portfolio Strategist
Watson
Millie
Travis Armstrong
Director, Investment Operations
Bumbles
Sparta
JP Simmons
Chief Practice Development Officer
Chewy
Bubbles
Susan Hagley
Wealth Strategist
Sammy
Jason Brinks
Managing Director
Indy
Jamie Courtney
Private Family Services Manager
Leeloo
Jennifer Weaver
Client Relationship Manager

Continued…

Ollie & Apollo
Tina McDorman
Private Market
Operations Supervisor
Michael Trabel
Trust Specialist
Oakley
Mackenzie Miller
Client Service Coordinator
Sudster
Steve White
Trader
Diesel
Boomer
Steve Landreth
Senior Data Analyst
Charlie
Julie Weaver
Chief Wealth Planning Officer
& Family Office Fellow
Scott Black
Facilities Coordinator
Diamond
Oreo
Kara Talbott
Senior Wealth Strategist
& Family Office Fellow
Seema Ackerman
Managing Director
Frankie
Stephanie Taylor
Client Relationship Manager
Hermione
Melissa Kropf
Executive Assistant/
Meeting Planner

Continued…


Ellie
Heidi
Jason Armbrust
Client Relationship Strategist
Lola
Jacob Watson
Client Relationship Strategist
Ramsey
Dan Arb
Client Relationship Manager
Lilly
Melissa Davis
Executive Assistant
Sissy
Katie Shank
Meeting Planner
Parker
Nicole English
Meeting Planner
Nikko
Michele Krieger
Receptionist
Sammi
Bob Schaefer
Director of Investment Research
& Oxford Investment Fellow
Kirsten Andrews
Client Relationship Manager
Jay Ouellette
Private Family Services
Supervisor
Tchotchke
Cornie Collins
Bobbi Short
Senior Presentation
Specialist
Angel & Xavier
Sierra
Tracy Guffey
Talent Management
Specialist
Ruby
Trent Maus
Director, Relationship Management

Continued…

Like you, we are praying for a quick end to this pandemic. No matter how long it takes, however, we are stable, committed and fully focused on getting through this stronger than ever. Please don't hesitate to contact us if there is anything at all we can do to assist you.

Sincerely,

Jeffrey H. Thomasson, MBA, CFP®
Managing Director and Chief Executive Officer