

FINANCIAL ADVISOR



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# FA's 2022 RIA RANKING



Commonwealth

RAYMOND JAMES



2021 TOTAL ASSETS RANK	FIRM NAME	LOCATION	YEAR END 2021 ASSETS (\$MM)*	% GROWTH IN ASSETS 2020-2021	ASSETS PER CLIENT (\$MM)**	% GROWTH IN ASSETS PER CLIENT	% CHANGE IN NO. OF CLIENTS
<b>ASSET CATEGORY: \$1 BILLION AND OVER</b>							
1	<b>CAPTRUST</b>	Raleigh, N.C.	655,054.29	45.30%	29.32	-6.80%	55.89%
2	<b>Edelman Financial Engines</b>	Boston, Mass.	290,354.75	11.63%	0.22	10.77%	0.78%
3	<b>Creative Planning</b>	Overland Park, Kan.	133,830.63	92.61%	2.78	63.76%	17.62%
4	<b>Global Retirement Partners</b>	San Rafael, Calif.	107,120.21	37.66%	5.38	-63.53%	277.45%
5	<b>Hightower Advisors</b>	Chicago, Ill.	103,620.35	39.09%	2.82	22.75%	13.31%
6	<b>Fort Washington Investment Advisors</b>	Cincinnati, Ohio	78,334.22	12.95%	43.49	10.07%	2.62%
7	<b>CIBC Private Wealth Advisors</b>	Atlanta, Ga.	73,775.46	60.77%	8.27	49.12%	7.81%
8	<b>Mariner Wealth Advisors</b>	Overland Park, Kan.	55,432.64	58.55%	1.84	20.50%	31.58%
9	<b>Wealth Enhancement Advisory Services</b>	Plymouth, Minn.	52,608.71	116.82%	1.34	30.45%	66.21%
10	<b>Kayne Anderson Rudnick Investment Mgmt</b>	Los Angeles, Calif.	47,269.30	19.42%	1.93	-16.62%	43.22%
11	<b>Cerity Partners</b>	New York, N.Y.	44,670.53	67.25%	7.82	11.62%	49.83%
12	<b>Chevy Chase Trust</b>	Bethesda, Md.	39,184.72	9.25%	33.58	2.60%	6.48%
13	<b>Fiducient Advisors</b>	Chicago, Ill.	37,875.89	33.82%	65.30	36.59%	-2.03%
14	<b>Mercer Global Advisors</b>	Denver, Colo.	34,011.52	71.17%	1.44	23.17%	38.97%
15	<b>Moneta</b>	St. Louis, Mo.	32,888.76	19.95%	5.16	2.55%	16.97%
16	<b>Silvercrest Asset Management Group</b>	New York, N.Y.	32,319.68	16.18%	37.02	8.46%	7.12%
17	<b>Advanced Capital Group</b>	Minneapolis, Minn.	29,775.39	27.03%	92.76	17.92%	7.72%
18	<b>BBR Partners</b>	New York, N.Y.	25,967.70	25.40%	149.24	16.03%	8.07%
19	<b>Segall Bryant &amp; Hamill</b>	Chicago, Ill.	25,642.77	12.02%	14.07	6.61%	5.07%
20	<b>Evoke Advisors</b>	Los Angeles, Calif.	25,460.46	24.46%	42.86	-14.51%	45.59%
21	<b>Beacon Pointe Advisors</b>	Newport Beach, Calif.	23,674.54	90.28%	1.90	-10.07%	111.58%
22	<b>Cresset Capital</b>	Chicago, Ill.	22,967.86	96.69%	14.34	16.64%	68.63%
23	<b>Buckingham Strategic Wealth</b>	St. Louis, Mo.	22,858.70	20.56%	2.13	7.91%	11.73%
24	<b>Pathstone</b>	Englewood, N.J.	22,604.85	-4.57%	22.65	-4.38%	-0.20%
25	<b>Tiedemann Advisors</b>	New York, N.Y.	21,232.90	15.30%	53.62	11.23%	3.66%
26	<b>1919 Investment Counsel</b>	New York, N.Y.	20,363.15	16.00%	8.73	8.94%	6.48%
27	<b>Carson Wealth</b>	Omaha, Neb.	20,021.17	31.63%	2.50	-10.94%	47.79%
28	<b>Plante Moran Financial Advisors</b>	Southfield, Mich.	19,826.27	21.49%	6.02	8.35%	12.13%
29	<b>AE Wealth Management</b>	Topeka, Kan.	19,640.09	55.42%	0.29	58.92%	-2.20%
30	<b>Johnson Investment Counsel</b>	Cincinnati, Ohio	18,763.71	20.86%	4.30	22.21%	-1.11%
31	<b>The Colony Group</b>	Boston, Mass.	18,638.72	42.78%	3.30	16.57%	22.49%
32	<b>Bahl &amp; Gaynor Investment Counsel</b>	Cincinnati, Ohio	18,001.52	9.77%	23.26	6.22%	3.34%
33	<b>Wealthspire Advisors</b>	New York, N.Y.	17,448.09	37.22%	1.89	-32.44%	103.10%
34	<b>Oxford Financial Group, Ltd.</b>	Carmel, Ind.	17,063.96	15.15%	23.63	11.16%	3.59%
35	<b>Newport Capital Group</b>	Red Bank, N.J.	16,570.34	10.50%	82.85	13.26%	-2.44%
36	<b>Aspiriant</b>	Los Angeles, Calif.	15,477.03	12.30%	7.37	-7.00%	20.76%
37	<b>LeafHouse Financial</b>	Austin, Texas	15,453.59	19.77%	6.32	-6.63%	28.28%
38	<b>MAI Capital Management</b>	Cleveland, Ohio	14,386.11	55.55%	3.05	-14.47%	81.85%
39	<b>Allworth Financial</b>	Folsom, Calif.	13,782.22	36.21%	0.89	14.94%	18.50%
40	<b>WE Family Offices</b>	Miami, Fla.	13,382.46	31.19%	139.40	17.53%	11.63%
41	<b>Savant Wealth Management</b>	Rockford, Ill.	13,130.28	46.63%	1.68	20.94%	21.24%
42	<b>Signature Estate &amp; Investment Advisors</b>	Los Angeles, Calif.	12,726.44	24.66%	0.81	13.27%	10.05%
43	<b>Appleton Partners</b>	Boston, Mass.	12,509.80	0.63%	1.89	-1.07%	1.72%
44	<b>Evercore Wealth Management</b>	New York, N.Y.	12,183.59	19.84%	17.76	18.62%	1.03%
45	<b>myCIO Wealth Partners</b>	Philadelphia, Pa.	11,840.13	19.44%	14.20	17.29%	1.83%
46	<b>Clearstead Advisors</b>	Cleveland, Ohio	11,225.68	56.72%	10.25	17.65%	33.21%
47	<b>Homrich Berg</b>	Atlanta, Ga.	11,082.92	24.12%	3.89	-4.19%	29.55%

\*Discretionary and nondiscretionary AUM can be found in FA's online version and Form ADV. \*\*Average assets per client relationship. †Firm started in 2021. ††AUM is for JFG Wealth Management and Johnson Financial Group. JFG Wealth Management is owned 100% by Johnson Financial Group and Johnson Financial Group employees. ‡ AUM is for NorthCoast Asset Management, a dba of, and investment advisory services offered through, Connecticut Wealth. †††Pan Global Advisers is a wholly owned RIA by Tax Efficient Asset Management Solution ("TEAMS"), and is the sub-advisor to TEAMS. †††C2P Capital Advisor Group dba Prosperity Capital Advisors.

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