



LEADERSHIP PROFILE

Jackie Armstrong is a Relationship Manager at Oxford Financial Group, Ltd. In this role, she works closely with clients, their Managing Directors and their entire Oxford team to ensure each client receives the highest quality service in a timely fashion.

Jackie has over 20 years of experience in the Financial Services industry. As an agent and financial advisor, she owned and operated an insurance and financial services agency for seven years before selling it in 2008.

Prior to joining Oxford, Jackie was a Senior Registered Client Service Associate at Morgan Stanley. In that role, she

JACKIE K. ARMSTRONG RELATIONSHIP MANAGER



“I am devoted to building confidence and trust with each client by consistently providing exceptional service that helps them accomplish their financial objectives.”

supported three top-producing advisors, built trusted relationships with their clients and served as their main point of contact.

Jackie received her Bachelor’s Degree, with Honors, in Information Technology Management from Ryerson University in Toronto, Ontario, Canada. She holds FINRA Series 7 and Series 66 licenses.

In her free time, Jackie loves spending time with family and friends and recently took up baking. She particularly enjoys RVing and camping with her husband, Mark.