OXFORD FINANCIAL GROUP, LTD.™

LEADERSHIP PROFILE

REBECCA L. BRINKMILLER, CFP®, RICP®

RELATIONSHIP MANAGER

"I am committed to nurturing deep, personal relationships with clients to help them define their goals and develop strategies to help make their goals a reality."

Rebecca Brinkmiller is a Relationship Manager at Oxford Financial Group, Ltd. In this role, she works closely with clients and Managing Directors to provide the best solutions and services to help clients achieve their financial goals.

Prior to joining Oxford, Rebecca served as a Relationship Manager at Fort Washington Investment Advisors, and was the main point of contact for clients in cash flow and tax planning discussions. Prior to that, she was a Portfolio Manager at Miramar Services, Inc., where she managed passive investments for one of the country's largest single family offices, and helped develop estate strategies for ultra-high net worth clients.

Rebecca received her Bachelor of Science Degree in Economics from Indiana University. She received her CERTIFIED FINANCIAL PLANNER™ designation in 2012 and her Retirement Income Certified Professional® certificate in 2020.

Rebecca lives in Cincinnati with her husband, three children and rescue Shih Tzu, Mindi. She loves hiking and traveling.

Certified Financial Planner™ (CFP®) professionals are licensed by the CFP® Board to use the CFP® mark. CFP® certification requirements include: bachelor's degree from an accredited college or university, completion of the financial planning education requirements set by the CFP® Board (www.cfp.net), successful completion of the CFP® Certification Exam, comprised of two three-hour sessions, experience requirement: 6,000 hours of professional experience related to the financial planning process or 4,000 hours of apprenticeship experience that meets additional requirements, successfully pass the Candidate Fitness Standards and background check, agree annually to be bound by CFP® Board's Standards of Professional Conduct and complete 30 hours of continuing education every two years, including two hours on the Code of Ethics and Standards of Professional Conduct. The Retirement Income Certified Professional® (RICP®) designation is licensed by The American College of Financial Services and requires the completion of coursework and passing of an exam. RICP® professionals create and execute comprehensive retirement strategies utilizing Social Security in financial planning and best practices for clients' portfolio withdrawals to generate retirement income all while addressing and evaluating financial risks associated with aging such as planning for long-term care and legacy planning. OFG-2112-4