



OXFORD FINANCIAL GROUP, LTD.™

LEADERSHIP PROFILE

Susie Harper is a Client Service Supervisor at Oxford Financial Group, Ltd. In this role, she oversees Oxford's team of Relationship Managers, serving as a technical resource to ensure the seamless coordination and implementation of the financial needs and goals of Oxford's clients.

Susie originally joined Oxford in 2007 and has been promoted several times, most recently from Senior Relationship Manager to Client Service Supervisor.

SUSIE E. HARPER CLIENT SERVICE SUPERVISOR



"I am committed to supporting my team as they work to provide each client the highest level of service while working with them to fulfill their financial goals and aspirations."

Susie's wealth of knowledge around various aspects of the firm allows her to provide subject matter expertise to the Relationship Management team in all aspects of the clients' planning and investing strategies.

Prior to joining Oxford, Susie began her career with ProAssurance. She received her Bachelor's degree in Finance from University of Phoenix.