



LEADERSHIP PROFILE

Jacque Adoba is a Client Relationship Manager at Oxford Financial Group, Ltd. She works closely with clients to gain a deep understanding of their financial objectives. She also partners with Managing Directors to determine the best solutions and services to help clients achieve these goals.

Prior to joining Oxford, Jacque served as an Associate Relationship Strategist in PNC's Wealth Management department. In this role, she acted as the main point of contact for her clients and helped

JACQUE M. ADOBA, CFP® CLIENT RELATIONSHIP MANAGER



"I am dedicated to ensuring a seamless coordination of services in order to fulfill each client's distinct financial goals and objectives."

provide financial planning services to meet their needs.

Jacque earned her Bachelor of Science degree in Finance and Technology Management from Indiana University's Kelley School of Business. In addition, she is a CERTIFIED FINANCIAL PLANNER™ professional.

Jacque lives in Indianapolis. She enjoys being active, spending time with family and friends and traveling to new places.

CERTIFIED FINANCIAL PLANNER™ (CFP®) professionals are licensed by the CFP® Board to use the CFP® mark. CFP® certification requirements include: bachelor's degree from an accredited college or university, completion of the financial planning education requirements set by the CFP® Board (www.cfp.net), successful completion of the CFP® Certification Exam, comprised of two three-hour sessions, experience requirement: 6,000 hours of professional experience related to the financial planning process or 4,000 hours of apprenticeship experience that meets additional requirements, successfully pass the Candidate Fitness Standards and background check, agree annually to be bound by CFP® Board's Standards of Professional Conduct and complete 30 hours of continuing education every two years, including two hours on the Code of Ethics and Standards of Professional Conduct. OFG-2103-2