



OXFORD FINANCIAL GROUP, LTD.™

LEADERSHIP PROFILE

Jeff Stroman serves Oxford Financial Group, Ltd. as a Managing Director. He is an active member of the Mayfair Investment Committee. Previously he served as Oxford's Chief Investment Officer, Chair of the Oxford Investment Board and as a member of Oxford's Board of Directors.

Jeff has advised clients, including institutions, private trusts and families, for over 30 years. He provides leadership and mentorship to other Managing Directors and leaders of the firm.

JEFFERY H. STROMAN, CPA (Inactive) MANAGING DIRECTOR



"I believe in utilizing the extensive experience, judgment and expertise of each member of our highly credentialed Investment Management and Family Office Services teams to develop unique solutions and customized strategies that are the foundation of Oxford's success."

Jeff graduated with academic distinction from Mississippi State University (MSU), where he lettered four years on a basketball scholarship while completing a bachelor's degree from the MSU College of Business and Industry. After graduation, he worked with a Big Eight public accounting firm and also received his Certified Public Accountant (CPA) certificate. He later served as a financial analyst for Stokely-Van Camp and as a successful investment broker. Immediately prior to joining Oxford, Jeff served as a branch manager for a New York Stock Exchange brokerage firm.

The Certified Public Accountant (CPA) is the statutory title of qualified public accountants in the US who have passed the Uniform Certified Public Accountant Examination and have met additional state education and experience requirements. Certification is administered by each state. OFG-2308-4
