# MONICA MAE DILL, CFP®

CLIENT RELATIONSHIP MANAGER

*“Commitment to our clients in providing unparalleled service in a precise, timely and proactive manner is my primary focus.”*

Monica Dill joined Oxford Financial Group, Ltd. in November of 1998. In her role as an Client Relationship Manager, she develops and maintains close relationships with ultra-high net worth clients while assisting them in financial planning, goal development, gifting strategies and implementation of investment related activities.

She was previously a vice president and trust officer at Banc One Corporation. While at Banc One, Monica worked in the trust and estate planning department.

She joined the stock transfer department in 1987, representing several publically traded companies as registrar and transfer agent. In addition, she managed the mergers and acquisitions area for the department.

Monica received a Bachelor’s degree in Marketing from Ball State University. She achieved her Certified Financial Planner™ certification in 1989.