

OXFORD FINANCIAL GROUP, LTD.™

LEADERSHIP PROFILE

Dustin Brown is a Senior Fiduciary Officer with The Trust Company of Oxford™ (TCO). Dustin's background includes more than eight years experience working with trust and financial matters including serving as a Client Relationship Manager with Oxford.

In Dustin's current role as Senior Fiduciary Officer, he is responsible for ensuring the achievement of our trust clients' financial goals within the framework of their trust document(s). His close consultation with each Oxford Managing Director, along with his ongoing external advisor relationships, allows him to utilize Oxford's comprehensive wealth management team to benefit TCO's clients. Dustin is committed to Oxford's tradition of providing the best possible service to the firm's family of clients. DUSTIN A. BROWN, J.D. SENIOR FIDUCIARY OFFICER, THE TRUST COMPANY OF OXFORD™



"I believe the best way to get to know a client's financial goals is through listening, which fosters the foundation for strong, lasting relationships. By learning more about each client and their aspirations, I am able to translate their goals into a unique strategy to guide them along their financial journey." Prior to joining Oxford, Dustin served as Trust Associate at J.P. Morgan Private Bank in Indianapolis. In that role he managed the day-to-day trust activities including investment reviews, reviewing wills and trusts, monthly account reviews, daily transaction reviews and processing.

Dustin received his Bachelor of Science in Psychology from Ball State University. He went on to receive his J.D. from the Indiana University Robert H. McKinney School of Law and practiced law for four years.

Dustin loves spending time with his three daughters and volunteers as a coach for their soccer, volleyball and basketball teams. He also enjoys watching and playing sports, cooking and baking. The Juris Doctor (J.D.) is a graduate degree in law. OFG-2011-42