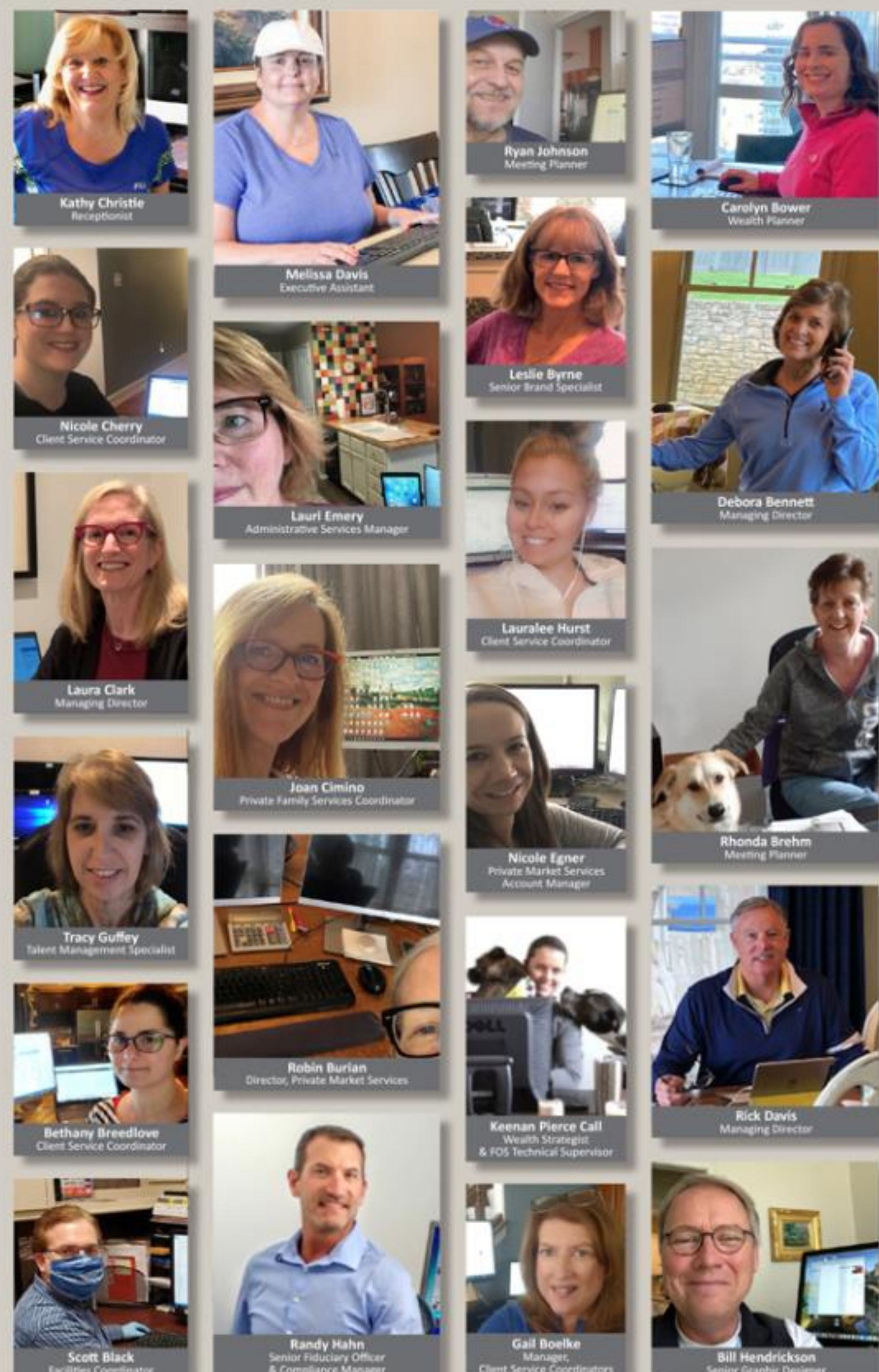
SPECIAL UPDATE

FROM

OXFORD FINANCIAL GROUP, LTD.

At Oxford, our deskmates and dress code are a little different but our commitment to you is 100% the same as it always has been. We are fully functional, fully accessible and fully prepared to meet your needs now as we work at home and in the (hopefully near) future when we are once again working at our office.



Kathy Christie
Receptionist

Nicole Cherry
Client Service Coordinator

Laura Clark
Managing Director

Tracy Guffey
Talent Management Specialist

Bethany Breedlove
Client Service Coordinator

Scott Black
Facilities Coordinator

Melissa Davis
Executive Assistant

Lauri Emery
Administrative Services Manager

Joan Cimino
Private Family Services Coordinator

Robin Burian
Director, Private Market Services

Randy Hahn
Senior Fiduciary Officer
& Compliance Manager

Ryan Johnson
Meeting Planner

Leslie Byrne
Senior Brand Specialist

Lauralee Hurst
Client Service Coordinator

Nicole Egner
Private Market Services
Account Manager

Keenan Pierce Call
Wealth Strategist
& FOS Technical Supervisor

Gail Boelke
Manager,
Client Service Coordinators

Carolyn Bower
Wealth Planner

Debora Bennett
Managing Director

Rhonda Brehm
Meeting Planner

Rick Davis
Managing Director

Bill Hendrickson
Senior Graphic Designer

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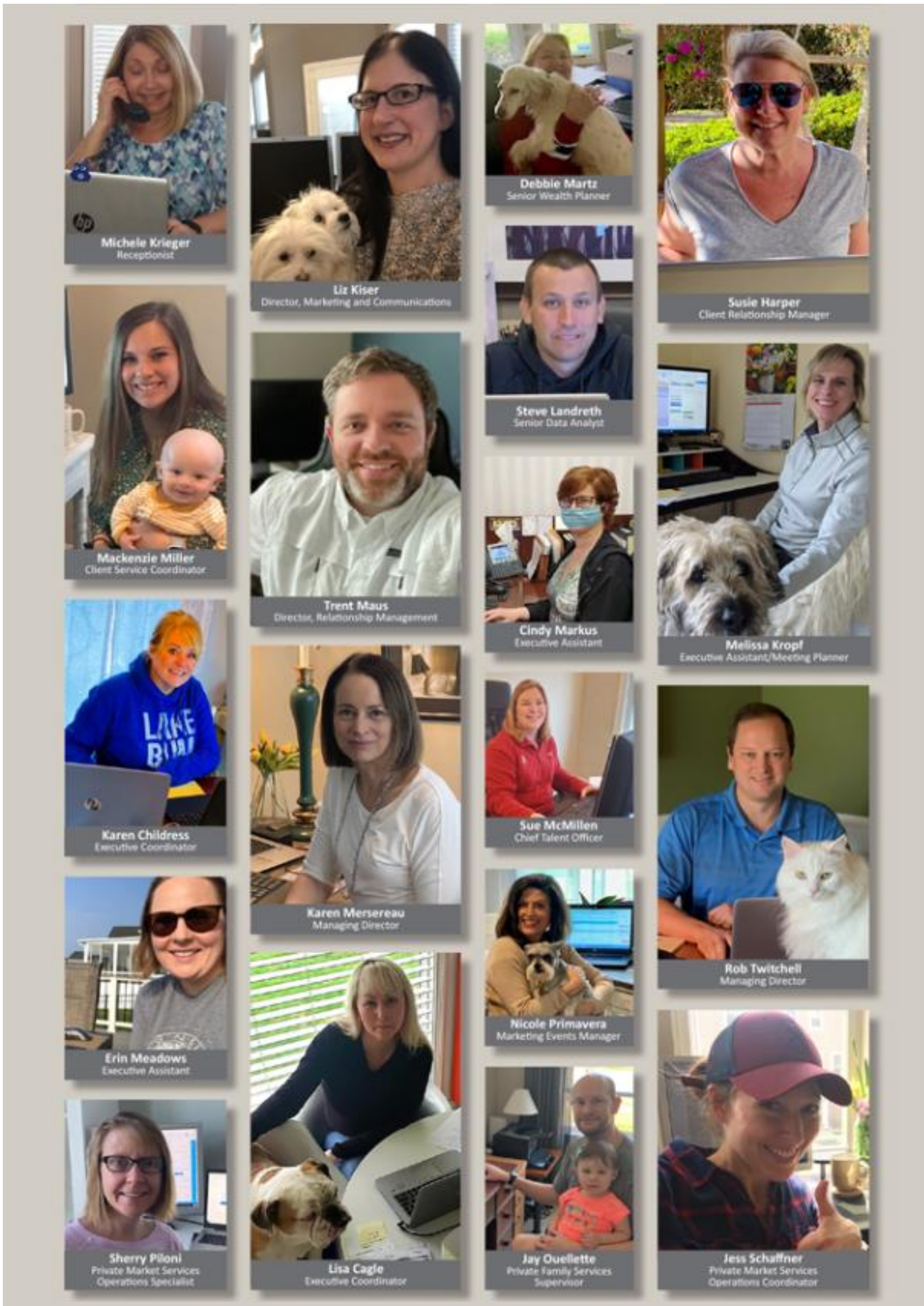
Michele Krieger
Receptionist
Mackenzie Miller
Client Service Coordinator
Karen Childress
Executive Coordinator
Erin Meadows
Executive Assistant
Sherry Piloni
Private Market Services
Operations Specialist
Liz Kiser
Director, Marketing and Communications
Trent Maus
Director, Relationship Management
Karen Mersereau
Managing Director
Lisa Cagle
Executive Coordinator
Debbie Martz
Senior Wealth Planner
Steve Landreth
Senior Data Analyst
Cindy Markus
Executive Assistant
Sue McMillen
Chief Talent Officer
Nicole Primavera
Marketing Events Manager
Jay Ouellette
Private Family Services
Supervisor
Susie Harper
Client Relationship Manager
Melissa Kropf
Executive Assistant/Meeting Planner
Rob Twitchell
Managing Director
Jess Schaffner
Private Market Services
Operations Coordinator

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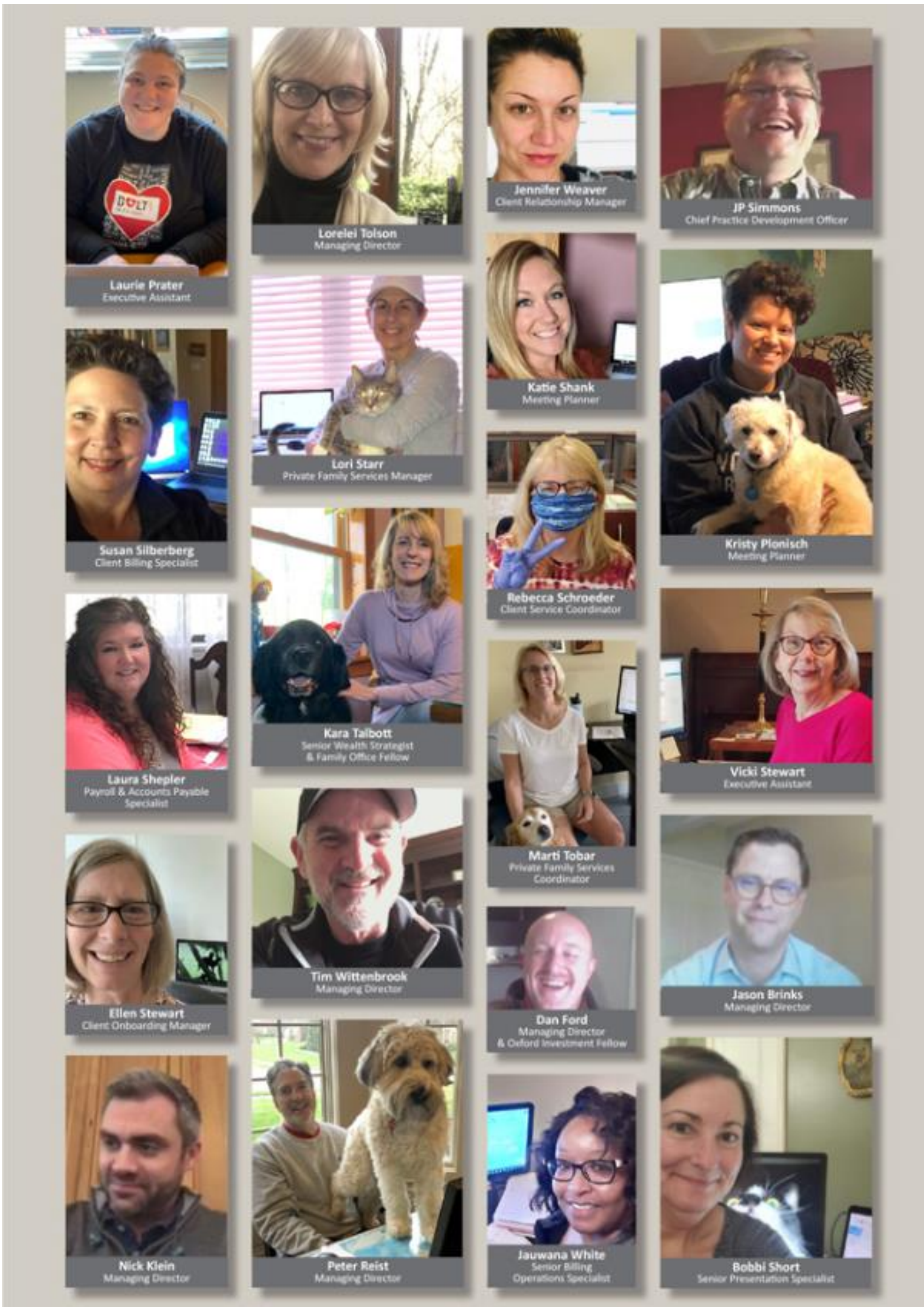

Laurie Prater
Executive Assistant
Susan Silberberg
Client Billing Specialist
Laura Shepler
Payroll & Accounts Payable Specialist
Ellen Stewart
Client Onboarding Manager
Nick Klein
Managing Director
Lorelei Tolson
Managing Director
Lori Starr
Private Family Services Manager
Kara Talbott
Senior Wealth Strategist & Family Office Fellow
Tim Wittenbrook
Managing Director
Peter Reist
Managing Director
Jennifer Weaver
Client Relationship Manager
Katie Shank
Meeting Planner
Rebecca Schroeder
Client Service Coordinator
Marti Tobar
Private Family Services Coordinator
Dan Ford
Managing Director & Oxford Investment Fellow
Jauwana White
Senior Billing Operations Specialist
JP Simmons
Chief Practice Development Officer
Kristy Plonisch
Meeting Planner
Vicki Stewart
Executive Assistant
Jason Brinks
Managing Director
Bobbi Short
Senior Presentation Specialist

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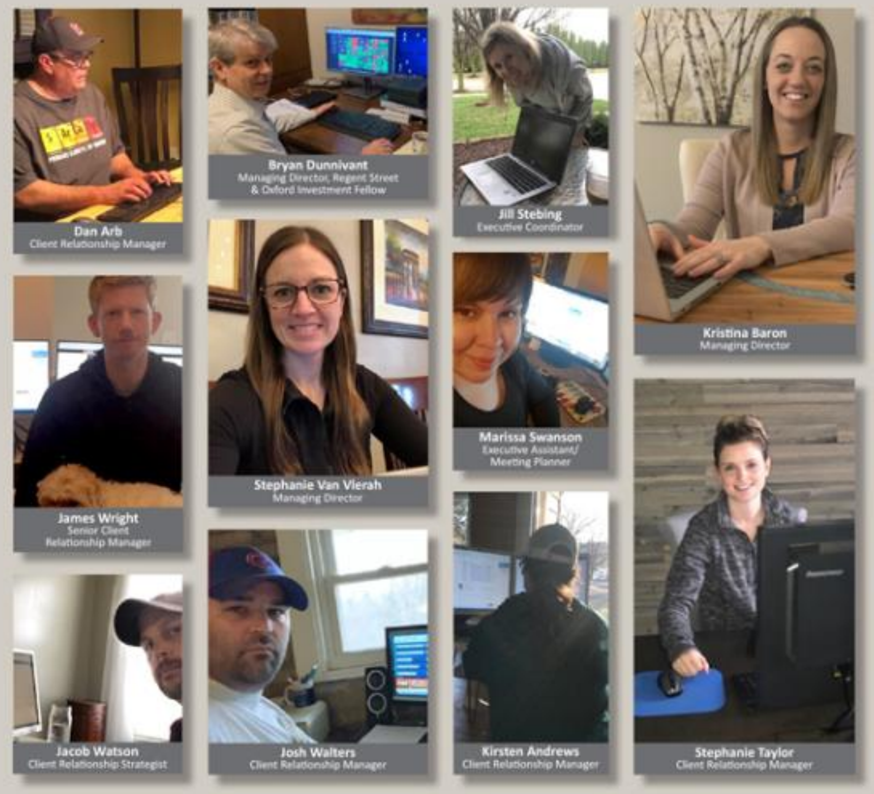

Dan Arb
Client Relationship Manager

Bryan Dunnivant
Managing Director, Regent Street & Oxford Investment Fellow

Jill Stebing
Executive Coordinator

Kristina Baron
Managing Director

James Wright
Senior Client Relationship Manager

Stephanie Van Vierah
Managing Director

Marissa Swanson
Executive Assistant/ Meeting Planner

Jacob Watson
Client Relationship Strategist

Josh Walters
Client Relationship Manager

Kirsten Andrews
Client Relationship Manager

Stephanie Taylor
Client Relationship Manager

Our thoughts and prayers are with you, your family and our communities as we face this unprecedented time. Stay safe and well, and please do not hesitate to reach out if we can help in any way.

Sincerely,

Jeffrey H. Thomasson, MBA, CFP®
Managing Director and Chief Executive Officer

OXFORD
FINANCIAL GROUP, LTD™