LEADERSHIP PROFILE

SCOTT F. REWEY, MBA, CFP®

MANAGING DIRECTOR

"Our clients demand value, diligence and a long-term aptitude. My passion is the partnership I enjoy with families; being their steward while providing completely objective, quality solutions. I believe our partnership requires trust and mutual understanding to guide clients into the future and to execute their MasterPlan."

Scott Rewey is a Managing Director with Oxford Financial Group, Ltd. His primary focus is utilizing Oxford's resources to offer unique outcome-based solutions for high net worth families. Scott's accomplished background leverages more than twenty years of top-level investment experience along with investment banking expertise to assist clients in all aspects of their financial lives.

A graduate of the University of Wisconsin, Scott earned a Bachelor of Arts in Economics and a Masters of Business Administration in Finance. He also is a Certified Financial Planner™ professional. After attaining his MBA he worked with Royal Bank of Canada's (RBC) investment banking division for over ten years in the capital markets in Europe and the US. His experience also includes serving as an investment officer for a multi-family office coordinating research, advising on complex portfolio allocation and serving on the firm's investment committee.

Prior to joining Oxford, Scott spent nine years as a Managing Director with Whitebox Advisors, a globally focused asset manager specializing in alternative investment solutions for large institutions and substantial investors. He was a recognized expert and had responsibility for some of the firm's largest relationships, many of whom had more than a billion dollars of net worth. His expertise covered a diverse client base comprised of consultants, institutions, family offices and ultra-high net worth individuals throughout North America and Europe. Scott was also responsible for communicating much of the firm's thought leadership and market views on a wide range of investment strategies and technical concepts.

Scott lives in Edina, Minnesota with his wife Kirsten and three children. He enjoys traveling with his kids, spending time at his family cabin in Wisconsin and taking an active role in the community including volunteering to feed the underprivileged and working with numerous other philanthropic organizations.

The Master of Business Administration (MBA) is a graduate level degree providing theoretical and practical training for business or investment management. Certified Financial Planner™ (CFP®) professionals are licensed by the CFP® Board to use the CFP® mark. CFP® certification requirements include: bachelor's degree from an accredited college or university, completion of the financial planning education requirements set by the CFP® Board (www.cfp.net), successful completion of the CFP® Certification Exam, comprised of two three-hour sessions, experience requirement: 6,000 hours of professional experience related to the financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements, successfully pass the Candidate Fitness Standards and background check, agree annually to be bound by CFP® Board's Standards of Professional Conduct and complete 30 hours of continuing education every two years, including two hours on the Code of Ethics and Standards of Professional Conduct. OFG-2006-15