

OXFORD FINANCIAL GROUP, LTD.™

LEADERSHIP PROFILE

TRENT M. MAUS

DIRECTOR, RELATIONSHIP MANAGEMENT



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"The entire relationship management team and I are passionate about understanding each client's unique and often complex situation so that we provide communications and solutions that seamlessly meet their ever-evolving needs." Trent Maus is the Director, Relationship Management for Oxford Financial Group, Ltd. He has over a decade of experience in the financial services industry partnering with advisors and colleagues to deliver the highest quality service and solutions for clients. Trent oversees the firm's relationship management group which is focused on leveraging Oxford's extensive team of experts to assist in meeting client's long-term financial goals. Trent and his team are dedicated to identifying, supporting and advocating for the needs of clients on a daily basis.

Prior to joining Oxford, Trent served as a Vice President and Client Service Manager at J.P. Morgan Private Bank, where he managed the day-to-day activities for a team of client service associates. His responsibilities also included developing and maintaining relationships with clients, advisors, product partners, compliance teams and the operations groups.

Trent earned a Bachelor of Science degree in Financial Planning and Counseling from Purdue University in West Lafayette, Indiana.

Trent and his wife Julie live in Carmel, Indiana with their young son. Trent enjoys fishing, being outdoors and spending time with family and friends.